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Commodities Digest

What’s behind the food crunch? With wheat, rice, coffee and sugar all at record highs, HSBC’s Paul Bloxham and Jamie Culling explore the factors driving prices higher.

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ESG Matters

The EU has launched a consultation on sustainability reporting standards – a major piece of the disclosure jigsaw. If adopted, the standards would set a high bar for sustainability disclosure and drive development of other frameworks globally, says HSBC’s ESG Research team.

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The use of exceptional items or “adjustments” to earnings by companies is widespread. Investors should pay attention. HSBC’s Dylan Whitfield and Mark McDonald explain why

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The Macro Viewpoint

A focus on food inflation, security and EM-DM policy responses

Paul Bloxham looks at surging commodity prices and food security risks. Ali Cakiroglu explains why food matters in EM inflation baskets, while Liz Martins measures UK food price inflation. James Pomeroy assesses the policy responses around the world.

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