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China Inside Out

Qu Hongbin and Erin Xin, HSBC's China Economists, look at how cooling property investment has freed up trillions of RMB in new capital, which is being allocated to more productive sectors.

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Fighting inflation

Calls for price controls to fight inflation rather than more conventional monetary policy tools should be resisted, says Stephen King, HSBC's Senior Economic Adviser.

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Trade in 2022

HSBC's Shanella Rajanayagam says global trade growth is set to moderate this year and it will take months for supply chains to normalise.

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UK Brexit update

HSBC's Elizabeth Martins says a year into the post-EU era UK exports are weak and the labour markets are experiencing acute shortages. The pandemic clouds the picture and it is too soon to draw firm conclusions on how much is due to Brexit.

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Remote impact

As remote working looks to become a post-pandemic norm for many, there are short-term downside risks to economic growth but longer-term benefits that could be substantial, say HSBC's James Pomeroy and Elizabeth Martins.

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South Africa in 2022

HSBC's David Faulkner says energy shortages, record-high joblessness and tighter global financial conditions point to a sharp growth slowdown in South Africa this year.

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COVID-19 in Europe

Chris Hare, Senior Economist at HSBC, says future COVID-19 waves are likely to lift inflation, given supply disruptions and possible renewed job support schemes.

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Europe COVID-19 tracker

Omicron is still rife in Europe but with hospital admissions past their peak, governments are preparing to ease restrictions. Economic expectations remain upbeat for spring, although high inflation could potentially spoil the party, says HSBC's Christian Fuertjes.

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Europe COVID-19 tracker

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Asia COVID-19 & Vaccine Tracker

Daily infections have spiked in Singapore, Japan and South Korea but have started to ease in the Philippines and Australia. And, as HSBC economists discuss, movement during the Lunar New Year makes containing the virus tricky for places such as South Korea, Vietnam and China.

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The Macro Viewpoint

Fed ready for action, price controls revisited, the nuclear option

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