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By: David May and the Global Research team

# Three Weeks to Go...

## Key research ahead of HSBC's Global Investment Summit

The inaugural HSBC Global Investment Summit will bring together over 2,000 delegates in Hong Kong from 8-10 April

Ahead of the big event, we will provide a weekly update with some of our most topical and relevant research

This week we discuss currencies, commodities, cities, transport, ESG, fixed income – and update our house views



*This is a Free to View version of a report with the same title published on 18-March-24. Please contact your HSBC representative or email [AskResearch@hsbc.com](mailto:AskResearch@hsbc.com) for more information.*

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# Three weeks to go...

## What does it take to build successful cities?

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David May\*  
Global Head of Research  
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### We hope you can join us in Hong Kong

Join us at our inaugural HSBC Global Investment Summit to hear from world-class experts, political leaders, institutional investors and top decision-makers. Each day will have a focus: new networks of influence, new networks of finance & trade, and new networks of innovation. Our panels will cover global trends shaping the present and the future – everything from geopolitics and demographics, to technology and the energy transition and more. If you would like to join us or want more information, please contact your HSBC Representative.

So what's on the mind of the analysts and economists at HSBC Global Research? We highlight recent reports on some of the most-discussed issues.

**What does it take to build successful cities?** With the urban population set to swell by more than a billion over the next decade, infrastructure investment will be key.

**What are the takeaways from our sixth ESG Sentiment Survey?** The survey examines headwinds to sustainability, reasons for optimism, and the potential role for artificial intelligence in ESG analysis.

**Counting on cuts?** We discuss how fixed income investors can best position themselves as bond markets anticipate rate cuts from major central banks.

**Dollar dynamism?** The broad USD has softened as risk appetite remains buoyant, but is there enough strength in global activity data to justify more pronounced USD weakness.

**Electric acceleration?** Electric vehicle take-up seems to be slowing. What needs to happen to make mainstream adoption a reality?

**A geopolitical 'super-squeeze'?** Elections and conflicts are likely to affect commodity prices over the coming months.

### Related reports\*

- ◆ [Making a success of cities - Why it's make-or-break for the next urban billion](#) (watch the [video](#))
- ◆ [HSBC ESG Sentiment Survey - Have we reached peak ESG?](#) (watch the [video](#))
- ◆ [Currency Outlook – Death by a thousand cuts](#)
- ◆ [Global Commodities – Geopolitics and the 'super-squeeze'](#) (watch the [video](#))
- ◆ Fixed Income Asset Allocation – Forwards are set†
- ◆ Future Transport – Piecing the puzzle together†
- ◆ HSBC House Views – March 2024†

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