

# The Open Pass

... our weekly free to share content



For full access  
to HSBC Global  
Research

[askresearch@hsbc.com](mailto:askresearch@hsbc.com)

## EM bulls energised

The 11<sup>th</sup> edition of the EM Sentiment Survey

[Click to view](#)

Open pass | Free to Read | HSBC Global Research

### ESG - Under the Hood

Sustainable aviation fuels will play a key role in decarbonising air transport over the next decade. HSBC's Thomas Hilboldt examines Asia's flight path to net zero.

[Read report >](#)

### Recruiting and Labour markets

Scarcity, high churn, high vacancies and low unemployment – HSBC's Matthew Lloyd looks at why UK labour markets keep surprising.

[Read report >](#)

### ESG Matters - The High Seas Treaty

After years of negotiation, a deal aiming to conserve the biodiversity of marine areas beyond national jurisdiction was reached this month. HSBC's Polo Heung and Wai-Shin Chan examine the High Seas Treaty and what it means for the planet.

[Read report >](#)

### India's services exports

Meaningful shifts have taken place in India's services economy, with exports of services now raking in USD60bn/year more in revenues than in the pre-pandemic period. This has provided some much-needed relief to the balance of payments, say HSBC's Pranjul Bhandari and Aayushi Chaudhary.

[Read report >](#)



Free to View podcast | HSBC Global Research

## The Macro Viewpoint

EM bulls, Fed hikes, and a global data check

Murat Ulgem looks at why investors are turning more bullish in our latest EM sentiment survey, James Pomeroy assesses the latest global economic data and Ryan Wang explains why further US rate hikes are now likely.

[Listen to podcast >](#)

Free to View podcast | HSBC Global Research

## Under the Banyan Tree

Japan and the BoJ: Understanding a unique economy

With a new central bank governor and questions over the future of Japan's ultra-low interest rates, Herald van der Linde speaks to James Lee, Chief Japan Economist, and Joey Chew, Senior Asia FX Strategist, about the country's macro outlook.

[Listen to podcast >](#)



To stay connected and to access free to view reports as they are published follow us on LinkedIn [#hsbcresearch](#)



Now playing on Spotify and Apple channel  
HSBC Global Viewpoint  
Click on a badge to access



Clients can access all reports and videos from HSBC Global Research by logging onto our [website](#) and download the HSBC Global Research mobile app on Apple's [App store](#) or [Google Play](#).



For more information or to subscribe  
[askresearch@hsbc.com](mailto:askresearch@hsbc.com)