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By: David May and the Global Research team

# Two Weeks to Go...

## Key research ahead of HSBC's Global Investment Summit

The inaugural HSBC Global Investment Summit will bring together over 2,000 delegates in Hong Kong from 8-10 April

Ahead of the big event, we will provide a weekly update with some of our most topical and relevant research

This edition looks at a big week for central banks, trade, migration, China-ASEAN, UK consumers, and 3D printing



*This is a Free to View version of a report with the same title published on 25-March-24. Please contact your HSBC representative or email [AskResearch@hsbc.com](mailto:AskResearch@hsbc.com) for more information.*

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# Two weeks to go...

## Key research ahead of HSBC's Global Investment Summit

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David May\*  
Global Head of Research  
HSBC Bank plc

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So what's on the mind of the analysts and economists at HSBC Global Research? We highlight recent reports on some of the most-discussed issues.

**Still contemplating cuts?** We examine the impact of the latest decisions from the *US Federal Reserve*, *Bank of England*, and *Bank of Japan*.

**Bubblicious?** We see a plethora of reasons why recent strength in risk assets is not a bubble in the latest *Multi-Asset Direction*.

**More trade shifts to come?** Many economies have begun to reconfigure supply chains in the face of logistical shocks and geopolitical risks, but bigger changes could be ahead in *The great relocation*.

**What does immigration mean?** It's often a big issue for voters but its impact varies significantly from place to place – including on growth, labour markets, and inflation.

**Where are Chinese companies going?** Many are looking to expand in ASEAN because of its large consumer base, major cost advantages, and reduced geopolitical risks.

**What do UK consumers want?** Our survey explores attitudes towards inflation, spending, saving, and more in our most recent *UK: Anatomy of the consumer 2024*.

**Can 3D printing decentralise manufacturing?** The technology has been used for prototyping for decades, but could now be set for rapid growth as companies harness it to make everything from car parts to prosthetic bones.

### Related reports\*

- ◆ [FOMC Multi-Asset Reaction - Still contemplating cuts](#)
- ◆ [BoE Rate Decision \(Mar\) - Getting closer](#)
- ◆ [Bank of Japan - Let it go](#)
- ◆ *Bubblicious? Multi-Asset Direction*
- ◆ [The great relocation How supply chains are shifting](#) (watch the [video](#))
- ◆ [Immigration - The near-term labour force, growth and wage effects](#) (watch the [video](#))
- ◆ [China in ASEAN - A powerful new force, driven by the private sector](#) (watch the [video](#))
- ◆ *UK: Anatomy of the consumer 2024 - Finding a new normal* †
- ◆ *Spotlight - Printing the Future in 3D Can industry decentralise manufacturing?* †

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