

By: David May and the Global Research team

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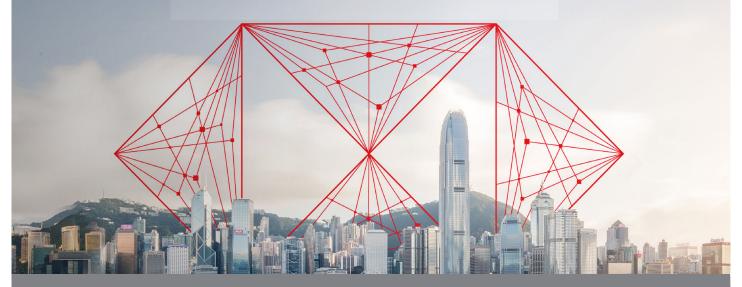
Two Weeks to Go...

Key research ahead of HSBC's Global Investment Summit

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Ahead of the big event, we will provide a weekly update with some of our most topical and relevant research

This edition looks at a big week for central banks, trade, migration, China-ASEAN, UK consumers, and 3D printing



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Two weeks to go...

Key research ahead of HSBC's Global Investment Summit

David May*

Global Head of Research HSBC Bank plc

We hope you can join us in Hong Kong

Join us at our inaugural HSBC Global Investment Summit to hear from world-class experts, political leaders, institutional investors and top decision-makers. Each day will have a focus: new networks of influence, new networks of finance & trade, and new networks of innovation. Our panels will cover global trends shaping the present and the future – everything from geopolitics and demographics, to technology and the energy transition. If you would like to join us or want more information, please contact your HSBC Representative.

So what's on the mind of the analysts and economists at HSBC Global Research? We highlight recent reports on some of the most-discussed issues.

Still contemplating cuts? We examine the impact of the latest decisions from the *US Federal Reserve*, *Bank of England*, and *Bank of Japan*.

Bubblicious? We see a plethora of reasons why recent strength in risk assets is not a bubble in the latest *Multi-Asset Direction*.

More trade shifts to come? Many economies have begun to reconfigure supply chains in the face of logistical shocks and geopolitical risks, but bigger changes could be ahead in *The great relocation*.

What does immigration mean? It's often a big issue for voters but its impact varies significantly from place to place – including on growth, labour markets, and inflation.

Where are Chinese companies going? Many are looking to expand in ASEAN because of its large consumer base, major cost advantages, and reduced geopolitical risks.

What do UK consumers want? Our survey explores attitudes towards inflation, spending, saving, and more in our most recent *UK: Anatomy of the consumer 2024*.

Can 3D printing decentralise manufacturing? The technology has been used for prototyping for decades, but could now be set for rapid growth as companies harness it to make everything from car parts to prosthetic bones.

Related reports*

- ◆ FOMC Multi-Asset Reaction Still contemplating cuts
- BoE Rate Decision (Mar) Getting closer
- Bank of Japan Let it go
- Bubblicious? Multi-Asset Direction
- <u>The great relocation How supply chains are shifting</u> (watch the <u>video</u>)
- Immigration The near-term labour force, growth and wage effects (watch the video)
- China in ASEAN A powerful new force, driven by the private sector (watch the video)
- UK: Anatomy of the consumer 2024 Finding a new normal †
- Spotlight Printing the Future in 3D Can industry decentralise manufacturing?†
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