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## A conversation with Paul Rossington

Paul Rossington, Co-Head of European Consumer Retail Research, assesses the near-term challenges facing consumers and corporates and some of the longer-term trends that will shape the sector

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Mobile competition is easing in most Latin American countries, while fixed broadband remains highly competitive across the region. HSBC analysts outline five key themes to watch in the LatAm telecoms sector.

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HSBC's James Pomeroy says risks to the global economy have clearly intensified, although probably more so in Europe than the US. Meanwhile, higher COVID-19 case numbers in Asia have implications for local spending and supply chains, adding to inflation concerns.

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HSBC's Amy Tyler examines 10 frequently asked questions on retail supply chains and considers whether disruptive technology can enhance transparency, a key ESG consideration among investors.

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## Europe macro tracker

HSBC's Chris Hare says economic activity data have held up well, but inflation pressures are getting increasingly broad based. However, the impact of the energy squeeze and renewed supply disruption could show up in activity data soon.

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## The Macro Viewpoint



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## The Macro Viewpoint

The future of globalisation, China's supply chains, booming metals

In this edition we look at what ongoing changes to supply chains mean for globalisation, assess the disruption caused to China's economy from the Shanghai lockdown and consider the outlook for global metals markets.

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