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## Trade in 2023 and beyond

World trade looks set to be subdued in 2023 – but what about the long-term future? HSBC's James Pomeroy examines the outlook for globalisation.

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## F2V China's speedy recovery

Things are looking up in mainland China, says HSBC's Jing Liu. With the worst of COVID-19 in the rear-view mirror and a faster than-expected consumption and labour market recovery, we have upgraded our 2023 GDP growth forecast to 5.6% (previously 5.0%).

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## Luxury postcard from Asia

Erwan Rambourg, HSBC's Global Head of Consumer and Retail Research, and team look at China's reopening, investor sentiment and the opportunities for the luxury sector.

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## Asia Economics Comment

It's not that inflation isn't coming down – it is. The issue is that in many places in Asia it is slowing more gradually than expected, says HSBC's Frederic Neumann.

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## Could the British lion roar again?

Talking the UK down is easy, but what if the economy were to perform more strongly than expected? HSBC's economists and analysts set out the upside risks and cross-asset implications.

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## The Macro Viewpoint

China's speedy recovery, batteries and brownouts

In this edition, Jing Liu outlines why China's growth may be faster than expected. Linnett Cotterill explains the EU's big spotlight on the EV battery supply chain, and David Faulkner looks at the fiscal strains in South Africa.

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## Under the Banyan Tree

China's rebounding faster than we thought

Herald van der Linde is joined by Chief China Economist Jing Liu for an update on our latest China GDP forecasts, as Asia's largest economy gathers steam faster than expected.

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