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## Demographics – transforming our future

Live Insights: 20 January | 09:30 UK | 17:30 HKT

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### China in 2022

China’s slowing economy has prompted Beijing to step up policy easing to shore up growth. Will it help drive a recovery? HSBC economists highlight five key macro themes to watch next year.

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### Spotlight: Global Alternative Proteins

Plant-based dairy and meat alternatives have been one of the most dynamic parts of the global food market in recent years. HSBC analysts assess the prospects for the alternative proteins market.

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### The Major bond letter

What is the least overvalued of these three US assets: 30-year Treasury Bonds, five-year Notes, or the S&P500? Find out what Steven Major, HSBC’s Head of Fixed Income Research, thinks in his latest bond letter.

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### Spotlight: India Beauty and Personal Care

Beauty and personal care is the next big consumer growth story in India, say HSBC analysts. And it’s being driven by two powerful forces – rising aspirations linked to income levels, and the ever-widening reach of e-commerce.

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### Tweaking UK GDP Forecasts

We have updated our UK GDP forecasts to 7.1% and 4.5% for 2021 and 2022 respectively, reflecting revisions to the official ONS data.

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## Europe COVID-19 Tracker

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### Europe COVID-19 tracker

The Omicron wave in Europe has already dwarfed its predecessors in terms of infection numbers and positivity rates. However, as HSBC’s Liz Martins says, the data continue to support the case for cautious optimism.

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## Asia COVID-19 & Vaccine Tracker

Omicron is quickly spreading across Asia, say HSBC’s Yun Liu and Fred Neumann, leading to lockdowns, tighter border controls and local curbs.

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## Asia COVID-19 & Vaccine Tracker

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