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Our guide to ESG



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### China green investment

Green investment is set to take off in China, say HSBC's Jing Liu and Qu Hongbin, as Beijing looks to stabilise the economy and drive growth.

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The push for 'net zero' has thrown nuclear a lifeline. Renewed interest may be warranted but, say HSBC analysts, with important caveats.

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### Have supply constraints peaked?

2022 started on a slower note as the global composite PMI slipped from 54.3 to 51.4 in January. However, input price indices look to have peaked and, say HSBC's Maitreyi Das and James Pomeroy, we see signs of supply constraints easing.

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## Europe COVID-19 tracker

New COVID-19 cases are stable or falling across many of Europe's large economies. However, consumer and business confidence is being weighed down by eurozone inflation hitting a new high in January, says HSBC's Simon Wells.

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## The Macro Viewpoint

BoE and ECB reaction, global energy risks mount, India budget latest

In this edition we consider the latest policy actions by the Bank of England and ECB amid rising inflation, look at what rising energy prices mean for the global economy and assess the key takeaways from India's budget.

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