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Squeezed

HSBC's Shanella Rajanayagam says there was some easing in congestion at US West Coast ports, but higher input prices are squeezing business margins. Meanwhile, geopolitical tensions risk disrupting European trade, while high energy prices could impact logistics costs.

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India & Oil

What are the implications for India if oil prices remain elevated? HSBC's Pranjul Bhandari and Aayushi Chaudhary answer this question in their latest report. Click below to find out more.

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Europe COVID-19 tracker

HSBC's Fabio Balboni says the COVID-19 situation continues to improve with European countries preparing for a full re-opening in the spring. However, inflation continues to surge and the geopolitical upheaval could push it even higher, posing a dilemma for the European Central Bank.

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Europe COVID-19 tracker

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Asia COVID-19 & Vaccine Tracker

HSBC's Yun Liu and Frederic Neumann say although the fight against the Omicron spread remains fierce in much of Asia, some countries appear to be exiting this wave early. Hong Kong continues to battle a surge of infections, as do New Zealand, South Korea, Singapore and Vietnam.

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Asia COVID-19 & Vaccine Tracker

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The Macro Viewpoint

10 March 2022



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The Macro Viewpoint

Oil prices, ECB policy, global economic outlook

In this edition we consider what's next for oil prices, look at how the ECB is cutting back its stimulus measures and assess the growing challenges facing the global economy.

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