

Six Weeks to Go...

Key research ahead of HSBC's Global Investment Summit

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Ahead of the big event, we will provide a weekly update with some of our most topical and relevant research

This week we assess China's prospects in 2024, examine AI developments, and discuss US elections



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We hope you can join us in Hong Kong

Join us at our inaugural HSBC Global Investment Summit to hear from world-class experts, political leaders, institutional investors and top decision-makers. Each day will have a focus: new networks of influence, new networks of finance & trade, and new networks of innovation. Our panels will cover global trends and topics shaping the present and the future – everything from geopolitics and demographics, to technology and the energy transition, and more. If you would like to join us or want more information, please contact your HSBC Representative.

So what's on the mind of the analysts and economists at HSBC Global Research? We highlight three recent reports on some of the most-discussed issues.

Can the dragon deliver? We think China's economy will find a firmer footing in 2024. The economy should expand at around 4.9%. Although we expect the property sector to stabilise, it will remain a drag for some time yet. We explore the outlook for equities, credit, FX, and rates.

Will regulation aid AI innovation? Recent developments in large language models have put artificial intelligence (AI) in the spotlight and sparked debates about risk and the need for oversight. As policymakers worldwide devise new rules, there could be far-reaching implications for businesses.

How are the US elections shaping up? With November's poll a little over eight months away, we assess the state of play and key policy issues including trade, tax and monetary policy, as well as what the next few months could mean for the Federal Reserve and the US dollar.

Related reports

- ◆ [Can the dragon deliver? - China in 2024](#) (Watch the [video](#))*
- ◆ [AI Regulations - Assessing the impact on companies](#) (watch the [video](#))*
- ◆ [Can AI do my job? - Hmm...](#) (watch the [video](#))*
- ◆ [AI: Weather forecasting - A new asset in an era of extreme weather*](#)
- ◆ [Podcast: The Macro Brief - Countdown to the US elections](#) (This podcast is also available on [Apple Podcasts](#) and [Spotify](#))
- ◆ [US 2024 Election Roadmap: Countdown to a close race*](#)
- ◆ [US election 2024: USD implications*](#)

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