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China Economic Spotlight

Jing Liu, HSBC's Senior Economist for Greater China, says the country needs stable consumption growth to help offset some of the headwinds it is facing in the second half.

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India COVID-19 Chartbook

HSBC's Aayushi Chaudhary and Pranjul Bhandari say although the second wave has ebbed, vaccine roll-out needs to intensify as concerns over a third wave linger and inflation worries rise.

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Global trade still going strong

Despite ongoing disruption, trade is still going strong. But HSBC's Shanella Rajanayagam says that there are signs that the best of the global goods trade rebound is behind us.

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HSBC's James Pomeroy says that high frequency data show that while city life is returning, progress is slow, even where restrictions have been lifted.

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Europe COVID-19 tracker

HSBC's Elizabeth Martins says European economic growth momentum is showing signs of slowing in response to the spread of the Delta variant.

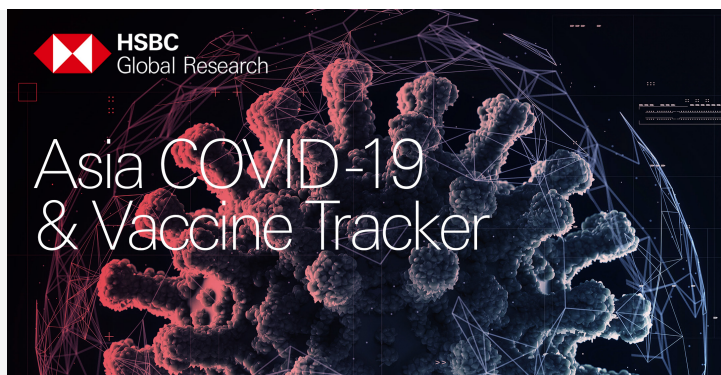
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Asia COVID-19 & Vaccine Tracker

HSBC's Yun Liu and Frederic Neumann say Asian recovery prospects are being clouded by tighter restrictions and in ASEAN supply chain disruptions are beginning to emerge.

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The Macro Viewpoint

BoE update, cautious pandemic optimism in Europe, but challenges in ASEAN

Liz Martins looks at the Bank of England's new growth and inflation forecasts and possible steps toward policy tightening. Chris Hare assesses the latest COVID-19 and economic data from Europe. Joseph Incalcaterra sees less optimism in ASEAN.

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