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By: David May and the Global Research team

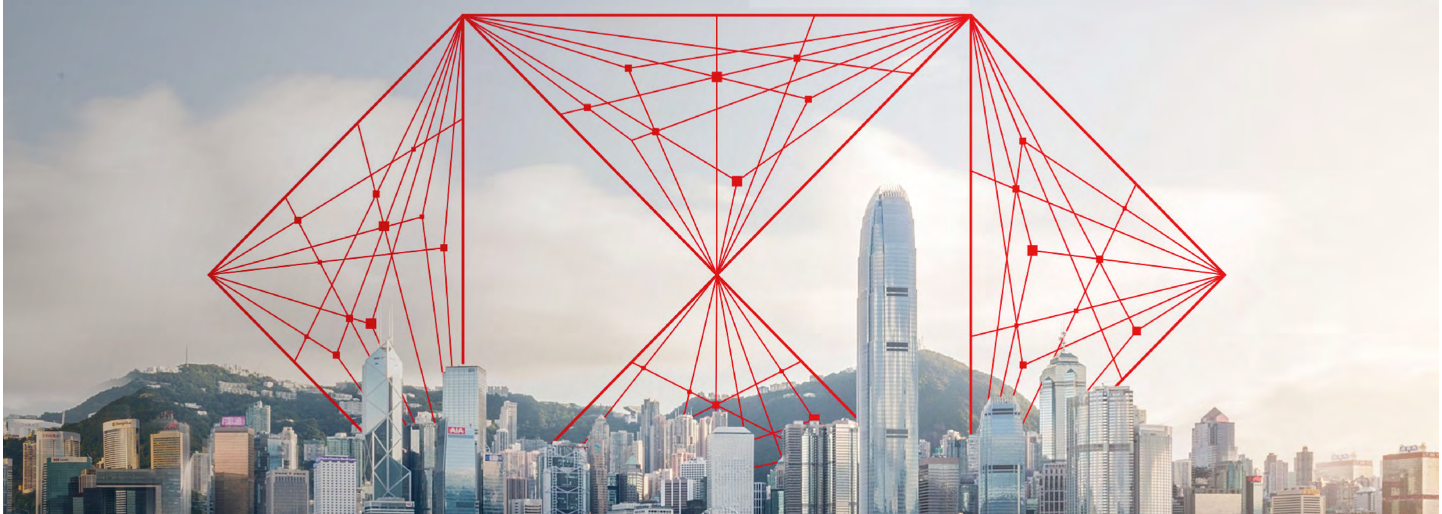
One Week to Go…

Key research ahead of HSBC's Global Investment Summit

The inaugural HSBC Global Investment Summit will bring together over 3,000 delegates in Hong Kong from 8-10 April

Ahead of the big event, we have been providing weekly updates with some of our most topical and relevant research

In this edition we look at the state of the global economy, EM sentiment and FX, and US and Asian equities



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One week to go…

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Key research ahead of HSBC's Global Investment Summit

We hope you can join us in Hong Kong

Join us at our inaugural HSBC Global Investment Summit to hear from world-class experts, political leaders, institutional investors and top decision-makers. Each day will have a focus: new networks of influence, new networks of finance & trade, and new networks of innovation. Our panels will cover global trends shaping the present and the future – everything from geopolitics and demographics, to technology and the energy transition. If you would like to join us or want more information, please contact your HSBC Representative.

So what's on the mind of the analysts and economists at HSBC Global Research? We highlight recent reports on some of the most-discussed issues.

Waiting for the main act? More central banks have started to cut rates, but with a bumpy road ahead for growth and inflation, the majors are still watching and waiting. Read our economics quarterlies on the global economy for regional views on Asia, Europe, and CEEMEA.

Does hope spring eternal? Investors are feeling modestly bullish about emerging markets despite the uncertain global rates outlook, according to the HSBC EM Sentiment Survey.

March madness? Maddening as it is, emerging market currencies have struggled despite loose global financial conditions and healthier signs of EM portfolio inflows. Read the EM FX Roadmap report.

Will AI turbocharge US equities? We believe the market is underestimating the boost AI could deliver. Read *Global equity strategy* and *US equity strategy watch* for our outlook on the S&P500 target for year-end.

A yen for change? A stronger JPY would shake up fund flows across Asia. Will Japanese stocks suffer? What will be the impact on China equities? Read *Asian Equity Insights Quarterly*. Plus, we explore 13 surprising statistics about Asian markets in *The Flying Dutchman*.

Related reports*

- *Global Economics Quarterly* (watch the *video*)
- *Asia Economics Quarterly* (watch the *video*)
- *European Economic Quarterly* (watch the *video*)
- *CEEMEA Economics Quarterly* (watch the *video*)
- *HSBC EM Sentiment Survey* (Watch the *video*)
- *EM FX Roadmap*
- *Global equity strategy* †
- *US equity strategy watch* †
- *Asian Equity Insights Quarterly* †
- *The Flying Dutchman* †

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